NOTICE OF PUBLIC MEETING of the Board of Directors of SOMERSET ACADEMY OF LAS VEGAS

Notice is hereby given that the Board of Directors of Somerset Academy of Las Vegas, a public charter school, will conduct a telephonic public meeting on April 9, 2015 at 12:00 p.m. The call-in information is as follows:

Call-in Number: 1-866-244-8528

Access Code: 251188#

The public is invited to attend. Anyone that wishes to make public comment, that is unable to access the call-in telephone number listed above, is welcome to attend the meeting at the Academica Nevada offices located 1378 Paseo Verde Parkway, Suite 200, Henderson, Nevada 89012 to offer any public comment they would like.

Attached hereto is an agenda of all items scheduled to be considered. Unless otherwise stated, items may be taken out of the order presented on the agenda at the discretion of the Chairperson.

Reasonable efforts will be made to assist and accommodate physically handicapped persons desiring to attend or participate at the meeting. Any persons requiring assistance may call Kimberly Ballou at (702) 431-6260 in advance so that arrangements may be conveniently made.

Public comment may be limited to three minutes per person at the discretion of the Chairperson.

AGENDA

April 9, 2015 Meeting of the Board of Directors of Somerset Academy of Las Vegas

(Action may be taken on those items denoted "For Possible Action")

- 1. Call to order and roll call. (For Possible Action).
- 2. Public Comment and Discussion. (No action may be taken on a matter raised under this item of the agenda until the matter itself has been specifically included on an agenda as an item upon which action will be taken.).
- 3. Review and Approval of All Necessary Documents for Bond Closing. (For Possible Action.)
- 4. Public Comments and Discussion. (Discussion.)
- 5. Adjournment. (For Possible Action.)

This notice and agenda has been posted on or before 9 a.m. on the third working day before the meeting at the following locations:

- (1) 385 W. Centennial Parkway, North Las Vegas, Nevada 89084
- (2) 7038 Sky Pointe Drive, Las Vegas, Nevada 89131
- (3) 50 N. Stephanie St., Henderson, Nevada 89074
- (4) 4650 Losee Road, North Las Vegas, Nevada 89081
- (5) North Las Vegas City Hall, 2200 Civic Center Dr., North Las Vegas, Nevada.
- (6) Henderson City Hall, 240 South Water Street, Henderson, Nevada.
- (7) Las Vegas City Hall, 495 S. Main St., Las Vegas, Nevada.
- (8) Academica Nevada, 1378 Paseo Verde Parkway, Suite 200, Henderson, Nevada 89012

Memorandum

To: Somerset Academy Board of Directors

From: Russ Caldwell, Financial Advisor

Regarding: Post Sale Analysis of Series 2015 Bonds

CC: Bob Howell, Eric Duran, and Clayton Howell

Date: 4-09-2015

The bond sale was conducted yesterday morning by D.A. Davidson and R.W. Baird, the underwriting team. Prior to the sale the underwriters distributed the official statement to the market (to institutional investors). A lengthy "investor call" was held with over 15 institutions participating and after that call individual questions from the analysts within those institutions were fielded by various members of the team (your staff, the underwriters, and me).

Leading up to the sale market conditions were mixed but favorable. US Treasury securities were bumping up and down over both international events and fears that the Fed will raise rates in June. In the municipal market conditions were relatively stable. Overall, we were assisted by last Thursday's weak jobs report.

The bond sale was organized as three "term bonds" with sinking fund maturities and this is the structure that produces relatively flat annual payments during the 30 year repayment of the bonds. Please refer to page #2 of the attached bond schedules. You will note the interest rate for the term bond maturing in 2025 in the amount of \$8,205,000 is 4.0%. Following that in the \$13,180,000 maturity in 2035 we have an interest rate of 4.95%, and then the last one in 2045 is 5.07% for the \$21,610,000 maturity.

The result of this structure and interest rates is twofold. First, the average coupon or return to the investor becomes 5.02% while the True Interest Cost to Somerset ends up at 5.06%. See page #3 of the attached schedules. When I compare this to results of recent charter school bonds sold with ratings in the "BB" category, I am quite pleased. The BB+ rated University Schools project in Colorado sold for a True Interest Cost of 5.02% (with a better rating than Somerset), and a South Carolina charter with a "BB" rating(the same as Somerset) sold at a True Interest Cost of 5.63%. Also, in both Colorado and South Carolina those states have substantial in-state tax exempt bond funds as eligible purchasers while Nevada has no in-state funds.

I would direct you back to page #1 of the bond schedules. You will see that the amount of the bonds sold is \$43,080,000 and this page lists the various ways the funds are being used. You have seen preliminary schedules like these before. The bonds purchase both campuses and move ownership to Somerset Academy.

More importantly, on page #4 you must note the annual fixed payment for the bonds is roughly \$2,815,000 each year over the 30 year repayment. Obviously, fixing the payment at this low level is the chief goal of the Board. You will recall in our earlier meeting that a payment at or below \$3,000,000 per year would be considered highly favorable.



I recommend the Board approve the bond issuance documents before it today. These have been prepared by your bond counsel and action is necessary today for the underwriters to lock in the interest rates and organize the bond closing for the 16th of April. Thanks to all who have worked for so many weeks and months on this project.

Attachment: Final Bond Schedule



SOURCES AND USES OF FUNDS



DIRECTOR OF THE STATE OF NEVADA DEPARTMENT OF BUSINESS AND INDUSTRY CHARTER SCHOOL LEASE REVENUE BONDS, SERIES 2015A & SERIES 2015B (FEDERALLY TAXABLE) (SOMERSET ACADEMY)

Assumes 'BB' Rating, NBQ, 30-Year Term, 12/15/25 Par Call FINAL PRICING

Dated Date 04/16/2015 Delivery Date 04/16/2015

| Sources of Funds | Par Amount | Plus: Accrued | Less: Discount | Total |
|---|----------------------|------------------|-------------------|-----------------------|
| Bond Proceeds: | | | | |
| Term Bond due 2025 | 8,205,000.00 | | | 8,205,000.00 |
| Term Bond due 2035 | 13,180,000.00 | | -53,115.40 | 13,233,115.40 |
| Term Bond due 2045 | 21,610,000.00 | | -95,300.10 | 21,705,300.10 |
| Taxable Bond | 85,000.00 | | | 85,000.00 |
| | 43,080,000.00 | 0.00 | -148,415.50 | 43,228,415.50 |
| | Par | Plus: | Less: | |
| Uses of Funds | Amount | Accrued | Discount | Total |
| Project Fund Deposits: | | | | |
| Project Fund | 39,313,038.00 | | | 39,313,038.00 |
| Title Insurance | 35,000.00 | | | 35,000.00 |
| Appraisal | 15,000.00 | | | 15,000.00 |
| Recordings | 5,000.00 | | | 5,000.00 |
| Real Estate Transfer Tax | 100,000.00 | | | 100,000.00 |
| | 39,468,038.00 | | | 39,468,038.00 |
| Other Fund Deposits: | | | | |
| Debt Service Reserve Fund | 2,816,531.26 | | | 2,816,531.26 |
| Cost of Issuance: | | | | |
| Underwriter's Counsel | 25,000.00 | | | 25,000.00 |
| Bond & Disclosure Counsel | 130,000.00 | | | 130,000.00 |
| Rating Fee | 66,000.00 | | | 66,000.00 |
| Financial Advisor to the School | 90,000.00 | | | 90,000.00 |
| School Counsel | 15,000.00 | | | 15,000.00 8.000.00 |
| Trustee Acceptance & First Annual Custodian Acceptance & First Annual | 8,000.00 3,000.00 | | | 3,000.00 |
| Printing & Regulatory | 15,000.00 | | | 15,000.00 |
| B&I Administrative Fee | 5,000.00 | | | 5,000.00 |
| Financial Advisor to B&I | 43,080.00 | | | 43,080.00 |
| Financial Advisor to B&I Travel Reimbursement | 3,000.00 | | | 3,000.00 |
| Structuring Fee (D.A. Davidson) | 10,000.00 | | | 10,000.00 |
| Surveying | 21,400.00 | | | 21,400.00 |
| Environmental Report | 3,200.00 | | | 3,200.00 |
| Miscellaneous | 10,000.00 | | | 10,000.00 |
| | 447,680.00 | | | 447,680.00 |
| Delivery Date Expenses: | | | | |
| Underwriter's Discount | 495,420.00 | | | 495,420.00 |
| Other Uses of Funds: | | | | |
| Rounding Amount | 746.24 | | | 746.24 |
| | 43,228,415.50 | 0.00 | 0.00 | 43,228,415.50 |

Note: Somerset has previously paid \$50,000 and can be reimbursed for this from Cost of Issuance.

BOND PRICING



DIRECTOR OF THE STATE OF NEVADA DEPARTMENT OF BUSINESS AND INDUSTRY CHARTER SCHOOL LEASE REVENUE BONDS, SERIES 2015A & SERIES 2015B (FEDERALLY TAXABLE) (SOMERSET ACADEMY)

Assumes 'BB' Rating, NBQ, 30-Year Term, 12/15/25 Par Call FINAL PRICING

| Bond Component | Maturity Date | CUSIP | Amount | Rate | Yield | Price | Yield to Maturity | Call Date | Call Price | Premium (-Discount) |
|---------------------|------------------|------------|------------------------------------|--------|---------|------------------|----------------------|--------------|---------------|------------------------|
| Term Bond due 2025: | | | | | | | | | | |
| | 12/15/2016 | | 420,000 | 4.000% | 4.000% | 100.000 | | | | |
| | 12/15/2017 | | 735,000 | 4.000% | 4.000% | 100.000 | | | | |
| | 12/15/2018 | | 765,000 | 4.000% | 4.000% | 100.000 | | | | |
| | 12/15/2019 | | 795,000 | 4.000% | 4.000% | 100.000 | | | | |
| | 12/15/2020 | | 830,000 | 4.000% | 4.000% | 100.000 | | | | |
| | 12/15/2021 | | 860,000 | 4.000% | 4.000% | 100.000 | | | | |
| | 12/15/2022 | | 895,000 | 4.000% | 4.000% | 100.000 | | | | |
| | 12/15/2023 | | 930,000 | 4.000% | 4.000% | 100.000 | | | | |
| | 12/15/2024 | | 970,000 | 4.000% | 4.000% | 100.000 | | | | |
| | 12/15/2025 | 25490L AA5 | 1,005,000 | 4.000% | 4.000% | 100.000 | | | | |
| | | | 8,205,000 | | | | | | | |
| Term Bond due 2035: | | | | | | | | | | |
| | 12/15/2026 | | 1,045,000 | 5.000% | 4.950% | 100.403 C | 4.968% | 12/15/2025 | 100.000 | 4,211.35 |
| | 12/15/2027 | | 1,100,000 | 5.000% | 4.950% | 100.403 C | 4.968% | 12/15/2025 | 100.000 | 4,433.00 |
| | 12/15/2028 | | 1,155,000 | 5.000% | 4.950% | 100.403 C | 4.968% | 12/15/2025 | 100.000 | 4,654.65 |
| | 12/15/2029 | | 1,215,000 | 5.000% | 4.950% | 100.403 C | 4.968% | 12/15/2025 | 100.000 | 4,896.45 |
| | 12/15/2030 | | 1,275,000 | 5.000% | 4.950% | 100.403 C | 4.968% | 12/15/2025 | 100.000 | 5,138.25 |
| | 12/15/2031 | | 1,335,000 | 5.000% | 4.950% | 100.403 C | 4.968% | 12/15/2025 | 100.000 | 5,380.05 |
| | 12/15/2032 | | 1,405,000 | 5.000% | 4.950% | 100.403 C | 4.968% | 12/15/2025 | 100.000 | 5,662.15 |
| | 12/15/2033 | | 1,475,000 | 5.000% | 4.950% | 100.403 C | 4.968% | 12/15/2025 | 100.000 | 5,944.25 |
| | 12/15/2034 | | 1,550,000 | 5.000% | 4.950% | 100.403 C | 4.968% | 12/15/2025 | 100.000 | 6,246.50 |
| | 12/15/2035 | 25490L AB3 | 1,625,000 | 5.000% | 4.950% | 100.403 C | 4.968% | 12/15/2025 | 100.000 | 6,548.75 |
| | | | 13,180,000 | | | | | | | 53,115.40 |
| Term Bond due 2045: | | | | | | | | | | |
| | 12/15/2036 | | 1,705,000 | 5.125% | 5.070% | 100.441 C | 5.096% | 12/15/2025 | 100.000 | 7,519.05 |
| | 12/15/2037 | | 1,795,000 | 5.125% | 5.070% | 100.441 C | 5.096% | 12/15/2025 | 100.000 | 7,915.95 |
| | 12/15/2038 | | 1,885,000 | 5.125% | 5.070% | 100.441 C | 5.096% | 12/15/2025 | 100.000 | 8,312.85 |
| | 12/15/2039 | | 1,985,000 | 5.125% | 5.070% | 100.441 C | 5.096% | 12/15/2025 | 100.000 | 8,753.85 |
| | 12/15/2040 | | 2,085,000 | 5.125% | 5.070% | 100.441 C | 5.096% | 12/15/2025 | 100.000 | 9,194.85 |
| | 12/15/2041 | | 2,190,000 | 5.125% | 5.070% | 100.441 C | 5.096% | 12/15/2025 | 100.000 | 9,657.90 |
| | 12/15/2042 | | 2,305,000 | 5.125% | 5.070% | 100.441 C | 5.096% | 12/15/2025 | 100.000 | 10,165.05 |
| | 12/15/2043 | | 2,420,000 | 5.125% | 5.070% | 100.441 C | 5.096% | 12/15/2025 | 100.000 | 10,672.20 |
| | 12/15/2044 | | 2,545,000 | 5.125% | 5.070% | 100.441 C | 5.096% | 12/15/2025 | 100.000 | 11,223.45 |
| | 12/15/2045 | 25490L AC1 | 2,695,000 | 5.125% | 5.070% | 100.441 C | 5.096% | 12/15/2025 | 100.000 | 11,884.95 |
| | 12/10/2010 | 20.0027.0. | 21,610,000 | 02070 | 0.0.070 | | 0.00070 | .2/.0/2020 | | 95,300.10 |
| Taxable Bond: | | | | | | | | | | |
| . anabio Bolla. | 12/15/2016 | 25490L AD9 | 85,000 | 5.000% | 5.000% | 100.000 | | | | |
| | | | 43,080,000 | | | | | | | 148,415.50 |
| | | | | | | | | | | |
| | | | Dated Date Delivery Date | | | 6/2015 6/2015 | | | | |
| | | | First Coupon | | | 5/2015 | | | | |
| | | | Par Amount | | | ,000.00 | | | | |
| | | | Premium | | 148 | ,415.50 | | | | |
| | | | Production Underwriter's Disc | count | | | 44511% 50000% | | | |
| | | | Purchase Price Accrued Interest | | 42,732 | ,995.50 99.1 | 94511% | | | |
| | | | Net Proceeds | | 42,732 | ,995.50 | | | | |





DIRECTOR OF THE STATE OF NEVADA DEPARTMENT OF BUSINESS AND INDUSTRY CHARTER SCHOOL LEASE REVENUE BONDS, SERIES 2015A & SERIES 2015B (FEDERALLY TAXABLE) (SOMERSET ACADEMY)

Assumes 'BB' Rating, NBQ, 30-Year Term, 12/15/25 Par Call FINAL PRICING

| Dated Date Delivery Date First Coupon Last Maturity | 04/16/2015 04/16/2015 06/15/2015 12/15/2045 |
|--|---|
| Arbitrage Yield True Interest Cost (TIC) Net Interest Cost (NIC) All-In TIC Average Coupon | 4.960620% 5.058279% 5.002767% 5.198832% 5.020281% |
| Average Life (years) Weighted Average Maturity (years) Duration of Issue (years) | 19.671 19.683 12.067 |
| Par Amount Bond Proceeds Total Interest Net Interest Bond Years from Dated Date Bond Years from Delivery Date Total Debt Service Maximum Annual Debt Service Average Annual Debt Service | 43,080,000.00 43,228,415.50 42,543,884.18 42,890,888.68 847,440,333.33 847,440,333.33 85,623,884.18 2,833,118.76 2,792,336.11 |
| Underwriter's Fees (per \$1000) Average Takedown Other Fee | 11.500000 |
| Total Underwriter's Discount | 11.500000 |
| Bid Price | 99.194511 |

| Bond Component | Par Value | Price | Average Coupon | Average Life | PV of 1 bp change |
|--------------------|---------------|---------|-------------------|-----------------|----------------------|
| Taxable Bond | 85,000.00 | 100.000 | 5.000% | 1.664 | 13.60 |
| Term Bond due 2025 | 8,205,000.00 | 100.000 | 4.000% | 6.655 | 7,056.30 |
| Term Bond due 2035 | 13,180,000.00 | 100.403 | 5.000% | 16.566 | 10,807.60 |
| Term Bond due 2045 | 21,610,000.00 | 100.441 | 5.125% | 26.578 | 17,720.20 |
| | 43,080,000.00 | | | 19.671 | 35,597.70 |

| | TIC | All-In TIC | Arbitrage Yield |
|--|---------------------------|--|-------------------------|
| Par Value + Accrued Interest | 43,080,000.00 | 43,080,000.00 | 42,995,000.00 |
| + Premium (Discount) - Underwriter's Discount - Cost of Issuance Expense - Other Amounts | 148,415.50 -495,420.00 | 148,415.50 -495,420.00 -447,680.00 | 148,415.50 |
| Target Value | 42,732,995.50 | 42,285,315.50 | 43,143,415.50 |
| Target Date Yield | 04/16/2015 5.058279% | 04/16/2015 5.198832% | 04/16/2015 4.960620% |

BOND DEBT SERVICE



DIRECTOR OF THE STATE OF NEVADA DEPARTMENT OF BUSINESS AND INDUSTRY CHARTER SCHOOL LEASE REVENUE BONDS, SERIES 2015A & SERIES 2015B (FEDERALLY TAXABLE) (SOMERSET ACADEMY) Assumes 'BB' Rating, NBQ, 30-Year Term, 12/15/25 Par Call

Assumes 'BB' Rating, NBQ, 30-Year Term, 12/15/25 Par Call FINAL PRICING

Dated Date 04/16/2015 Delivery Date 04/16/2015

| 06/15/2015 | Period Ending | Principal | Coupon | Interest | Debt Service | Annual Debt Service |
|--|------------------|---------------|---------|---------------|---------------|------------------------|
| 12/15/2015 | 06/15/2015 | | | 343 996 63 | 343 996 63 | _ |
| 06/15/2016 505,000 ** * * 1,049,481.25 1,049,481.25 2,603,962.50 06/15/2017 735,000 4.000% 1,038,956.25 1,038,956.25 2,812,912.50 06/15/2018 765,000 4.000% 1,024.256.25 1,024.256.25 1,024.256.25 1,024.256.25 1,024.256.25 1,024.256.25 1,024.256.25 1,038,956.25 2,812,912.50 06/15/2019 795,000 4.000% 1,009.956.25 1,038,956.25 2,813,512.50 06/15/2019 795,000 4.000% 993,056.25 993,056.25 2,812,912.50 06/15/2021 860,000 4.000% 993,056.25 993,056.25 2,816,112.50 06/15/2022 895,000 4.000% 976,456.25 976,456.25 2,814,121.50 06/15/2022 895,000 4.000% 976,456.25 993,056.25 2,814,2912.50 06/15/2022 895,000 4.000% 959,256.25 999,256.25 2,813,512.50 06/15/2023 930,000 4.000% 993,056.25 1,884,256.25 2,812,912.50 06/15/2023 930,000 4.000% 993,256.25 1,884,256.25 2,813,512.50 06/15/2024 970,000 4.000% 922,756.25 992,756.25 2,812,712.50 06/15/2024 970,000 4.000% 922,756.25 922,756.25 2,814,2712.50 06/15/2025 1,005,000 4.000% 922,756.25 1,892,756.25 2,815,512.50 06/15/2026 1,045,000 5.000% 883,256.25 1,988,356.25 2,811,712.50 06/15/2028 1,056,000 5.000% 883,256.25 1,982,856.25 2,811,712.50 06/15/2028 1,056,000 5.000% 883,256.25 1,982,856.25 2,811,712.50 06/15/2029 1,215,000 5.000% 877,131.25 887,131.25 887,131.25 1,987,131.25 2,814,262.50 06/15/2039 1,275,000 5.000% 877,131.25 887,131.25 2,814,262.50 06/15/2039 1,275,000 5.000% 873,131.25 1,987,131.25 2,814,262.50 06/15/2039 1,275,000 5.000% 807,56.25 2,073,506.25 2,815,512.50 06/15/2039 1,275,000 5.000% 807,56.25 2,073,506.25 2,815,512.50 06/15/2039 1,275,000 5.000% 807,56.25 2,073,506.25 2,815,512.50 06/15/2039 1,275,000 5.000% 807,56.25 2,073,506.25 2,815,512.50 06/15/2039 1,275,000 5.000% 807,56.25 2,073,506.25 2,815,512.50 06/15/2039 1,275,000 5.000% 807,56.25 2,073,506.25 2,815,512.50 06/15/2039 1,275,000 5.000% 807,56.25 2,073,506.25 2,815,512.50 06/15/2039 1,275,000 5.000% 807,56.25 2,073,506.25 2,815,512.50 06/15/2039 1,275,000 5.000% 807,56.25 5,33,331.25 2,815,762.50 5,33,331.25 2,815,762.50 5,33,331.25 2,815,762.50 5,33,331.25 2,815,762.50 5,33,331.25 2,815,762.50 5,3 | | | | | | 1.393.477.88 |
| 12/15/2016 505,000 ** % 1,049,481.25 1,554,481.25 2,603,962.50 12/15/2017 735,000 4,000% 1,038,956.25 1,073,956.25 2,812,912.50 12/15/2018 765,000 4,000% 1,024.256.25 1,773,956.25 2,812,912.50 12/15/2019 795,000 4,000% 1,004.256.25 1,789,256.25 2,813,512.50 12/15/2019 795,000 4,000% 1,008,956.25 1,803,956.25 2,812,912.50 12/15/2020 830,000 4,000% 993,056.25 993,056.25 2,812,912.50 12/15/2021 860,000 4,000% 976,456.25 976,466.2 | | | | | | .,, |
| 12/15/2017 | | 505,000 | ** % | | | 2,603,962.50 |
| 06/15/2018 | | | | 1,038,956.25 | | |
| 12/15/2019 795,000 | 12/15/2017 | 735,000 | 4.000% | 1,038,956.25 | 1,773,956.25 | 2,812,912.50 |
| 06/15/2019 795,000 4.000% 993,056.25 1.803,956.25 2.812,912.50 06/15/2021 800,000 4.000% 993,056.25 1.803,956.25 2.812,912.50 06/15/2021 860,000 4.000% 976,456.25 976,456.25 2.812,912.50 06/15/2022 895,000 4.000% 959,256.25 959,256.25 2.812,912.50 06/15/2023 930,000 4.000% 959,256.25 959,256.25 2.813,512.50 06/15/2023 930,000 4.000% 941,356.25 941,356.25 2.812,712.50 06/15/2024 970,000 4.000% 922,756.25 922,756.25 2.812,712.50 06/15/2025 1,005,000 4.000% 922,756.25 922,756.25 2.813,512.50 06/15/2026 1,005,000 4.000% 923,356.25 1.892,756.25 2.813,712.50 06/15/2026 1,005,000 4.000% 903,356.25 1.892,756.25 2.811,712.50 06/15/2026 1,005,000 5.000% 883,256.25 1.928,256.25 2.811,712.50 06/15/2026 1,045,000 5.000% 883,256.25 1.928,256.25 2.811,712.50 06/15/2027 1,100,000 5.000% 883,256.25 1.928,256.25 2.811,512.50 06/15/2028 1,155,000 5.000% 883,256.25 1.928,256.25 2.811,512.50 06/15/2028 1,155,000 5.000% 883,256.25 1.928,256.25 2.814,262.50 06/15/2029 1,215,000 5.000% 800,756.25 800,756.25 2.814,262.50 06/15/2029 1,215,000 5.000% 800,756.25 2.188,313.12 5 2.814,262.50 06/15/2031 1,275,000 5.000% 770,381.25 770,381.25 2.816,512.50 06/15/2032 1,405,000 5.000% 770,381.25 2.10,131.25 2.815,625.00 06/15/2033 1,475,000 5.000% 770,381.25 2.10,131.25 2.815,625.00 06/15/2033 1,475,000 5.000% 670,006.25 670,006.25 2.815,762.50 06/15/2034 1,550,000 5.000% 670,006.25 5.53,756.25 2.815,762.50 06/15/2034 1,550,000 5.125% 503,786.25 2.245,831.25 2.815,762.50 06/15/2034 1,550,000 5.125% 503,786.25 2.245,831.25 2.815,762.50 06/15/2034 1,550,000 5.125% 503,786.25 2.245,831.25 2.815,762.50 06/15/2034 1,550,000 5.125% 503,786.25 2.245,831.25 2.815,762.50 06/15/2034 1,550,000 5.125% 503,786.25 2.245,831.25 2.815,762.50 06/15/2034 1,550,000 5.125% 503,786.25 2.245,831.25 2.815,762.50 06/15/2034 1,550,000 5.125% 503,786.25 2.258,756.25 2.815,762.50 06/15/2034 1,550,000 5.125% 503,786.25 2.245,835.31 2.815,735.00 06/15/2034 1,550,000 5.125% 503,786.25 2.245,835.31 2.815,750.00 06/15/2044 2,545,000 5.125% 503,786.25 2.245,835.31 2.815,750.00 | 06/15/2018 | | | 1,024,256.25 | 1,024,256.25 | |
| 12/15/2019 | | 765,000 | 4.000% | 1,024,256.25 | 1,789,256.25 | 2,813,512.50 |
| 06/15/2020 830,000 4.000% 993,056.25 1,823,056.25 2,816,112.50 06/15/2021 860,000 4.000% 976,456.25 1,823,056.25 2,812,912.50 06/15/2022 895,000 4.000% 959,256.25 359,256.25 2,813,512.50 06/15/2023 930,000 4.000% 941,356.25 2941,356.25 2,812,712.50 06/15/2024 970,000 4.000% 922,756.25 392,756.25 2,813,512.50 06/15/2025 1,005,000 4.000% 922,756.25 392,756.25 2,813,512.50 06/15/2025 1,005,000 4.000% 922,756.25 1,882,756.25 2,815,512.50 06/15/2026 1,045,000 5.000% 883,256.25 1,803,356.25 2,811,712.50 06/15/2026 1,045,000 5.000% 883,256.25 1,928,256.25 2,811,712.50 06/15/2027 1,100,000 5.000% 883,256.25 1,928,256.25 2,811,512.50 06/15/2027 1,100,000 5.000% 887,131.25 887,131.25 887,131.25 1,927,131.25 | | | | | | |
| 12/15/2021 860,000 4.000% 993,056.25 1,823,056.25 2,816,112.50 12/15/2021 860,000 4.000% 976,456.25 976,456.25 976,456.25 12/15/2022 895,000 4.000% 959,256.25 959,256.25 12/15/2023 930,000 4.000% 941,356.25 1,836,456.25 2,813,512.50 12/15/2023 930,000 4.000% 941,356.25 1,871,356.25 2,812,712.50 12/15/2024 970,000 4.000% 922,756.25 1,892,756.25 2,815,512.50 12/15/2024 970,000 4.000% 903,356.25 1,892,756.25 2,815,512.50 12/15/2025 1,005,000 4.000% 903,356.25 1,892,756.25 2,815,512.50 12/15/2026 1,045,000 5.000% 883,256.25 1,892,756.25 2,811,512.50 12/15/2026 1,045,000 5.000% 883,256.25 1,892,856.25 2,811,512.50 12/15/2027 1,100,000 5.000% 857,131.25 857,131.25 857,131.25 12/15/2028 1,155,000 5.000% 857,131.25 1,984,631.25 2,814,262.50 16/15/2029 1,215,000 5.000% 829,631.25 839,631.25 2,814,262.50 16/15/2031 1,335,000 5.000% 770,381.25 2,005,831.25 2,815,762.50 16/15/2032 1,405,000 5.000% 770,381.25 2,703,506.25 2,815,762.50 16/15/2033 1,475,000 5.000% 705,131.25 2,110,131.25 2,815,262.50 16/15/2033 1,475,000 5.000% 633,131.25 2,110,131.25 2,815,262.50 16/15/2033 1,475,000 5.000% 670,006.25 2,145,006.25 2,815,012.50 16/15/2034 1,550,000 5.125% 464,068.75 2,489,000.00 2,814,800.00 16/15/2039 1,985,000 5.125% 464,068.75 449,000.00 2,814,800.00 16/15/2039 1,985,000 5.125% 364,900.00 2,449,900.00 2,814,800.00 16/15/2040 2,085,000 5.125% 364,900.00 2,469,900.00 2,814,800.00 16/15/2044 2,190,000 5.125% 364,900.00 2,469,900.00 2,814,800.00 16/15/2044 2,190,000 5.125% 364,900.00 2,469,900.00 2,814,800.00 16/15/2044 2,190,000 5.125% 364,900.00 2,469,900.00 2,814,800.00 16/15/2045 2,695,000 5.125% 369,959.38 2,764,059.38 2,833,118.76 16/15/2045 2,695,000 5.125% | | 795,000 | 4.000% | | | 2,812,912.50 |
| 06/15/2021 860,000 4.000% 976,456.25 1,836,456.25 2,812,912,50.06/15/2022 895,000 4.000% 959,256.25 1,854,256.25 2,813,512.50.06/15/2023 930,000 4.000% 941,356.25 1,814,356.25 2,812,712.50.06/15/2024 970,000 4.000% 941,356.25 1,871,356.25 2,812,712.50.06/15/2024 970,000 4.000% 922,756.25 922,756.25 1,871,356.25 2,812,712.50.06/15/2025 1,005,000 4.000% 922,756.25 1,892,756.25 2,815,512.50.06/15/2026 0,356.25 1,938,356.25 1,938,356.25 1,215/2025 1,005,000 4.000% 933,356.25 1,938,356.25 2,811,712.50.06/15/2026 1,045,000 5.000% 833,256.25 1,938,356.25 2,811,712.50.06/15/2027 1,100,000 5.000% 833,256.25 1,938,256.25 2,811,712.50.06/15/2027 1,100,000 5.000% 837,131.25 1,957,131.25 2,814,262.50.06/15/2028 1,155,000 5.000% 829,631.25 1,938,361.25 2,814,262.50.06/15/2028 1,155,000 5.000% 829,631.25 1,938,361.25 2,814,262.50.06/15/2028 1,215/2029 1,215/200 5.000% 829,631.25 1,938,361.25 2,814,262.50.06/15/2029 1,215/200 5.000% 829,631.25 1,938,4631.25 2,814,262.50.06/15/2029 1,215/200 5.000% 829,631.25 1,938,4631.25 2,814,262.50.06/15/2029 1,215/200 5.000% 829,631.25 1,938,4631.25 2,814,262.50.06/15/2030 1,275,000 5.000% 770,381.25 770,381.25 2,045,381.25 2,815,762.50.06/15/2031 1,335,000 5.000% 738,506.25 2,015,756.25 2,815,762.50.06/15/2032 1,405,000 5.000% 738,506.25 2,073,506.25 2,815,762.50.06/15/2033 1,475,000 5.000% 705,131.25 2,110,131.25 2,815,762.50.06/15/2033 1,475,000 5.000% 705,131.25 2,110,131.25 2,815,262.50.06/15/2033 1,475,000 5.000% 705,131.25 2,110,131.25 2,815,262.50.06/15/2033 1,475,000 5.125% 633,131.25 2,110,131.25 2,815,262.50.06/15/2033 1,475,000 5.125% 633,131.25 2,110,131.25 2,815,262.50.06/15/2033 1,475,000 5.125% 633,131.25 2,110,131.25 2,815,262.50.06/15/2033 1,475,000 5.125% 633,131.25 2,110,131.25 2,815,262.50.06/15/2033 1,475,000 5.125% 633,131.25 2,110,131.25 2,815,262.50.06/15/2033 1,475,000 5.125% 633,131.25 2,110,131.25 2,815,262.50.06/15/2033 1,475,000 5.125% 633,131.25 2,110,131.25 2,815,313.25 2,110,131.25 2,815,313.25 2,110,131.25 2,110,131.25 2,110,131.25 2,110,131.25 2,110,131.2 | | | 4.0000/ | | | 004044050 |
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| 06/15/2022 895,000 4.000% 959,256.25 1,854,256.25 2,813,512.50 06/15/2023 930,000 4.000% 941,356.25 1,871,356.25 2,812,712.50 06/15/2024 970,000 4.000% 922,756.25 922,756.25 12/15/2025 1,005,000 4.000% 922,756.25 1,892,756.25 2,815,512.50 06/15/2025 1,005,000 4.000% 903,356.25 1,908,356.25 2,811,712.50 06/15/2026 1,045,000 5.000% 883,256.25 1,928,256.25 2,811,712.50 06/15/2026 1,045,000 5.000% 883,256.25 1,928,256.25 2,811,512.50 06/15/2027 1,100,000 5.000% 857,131.25 1,957,131.25 2,814,262.50 06/15/2028 1,155,000 5.000% 829,631.25 829,631.25 2,814,262.50 06/15/2029 1,215,000 5.000% 829,631.25 1,934,631.25 2,814,262.50 06/15/2029 1,215,000 5.000% 800,756.25 800,756.25 2,815,512.50 06/15/2030 1,275,000 5.000% 800,756.25 2,015,756.25 2,814,262.50 06/15/2031 1,335,000 5.000% 770,381.25 770,381.25 770,381.25 12/15/2031 1,335,000 5.000% 770,381.25 2,045,381.25 2,815,762.50 06/15/2031 1,335,000 5.000% 738,506.25 2,073,506.25 2,812,012.50 06/15/2031 1,335,000 5.000% 738,506.25 2,073,506.25 2,812,012.50 06/15/2031 1,335,000 5.000% 738,506.25 705,131.25 705,131.25 2,815,262.50 06/15/2031 1,335,000 5.000% 738,506.25 705,131.25 705,131.25 2,815,262.50 06/15/2031 1,335,000 5.000% 738,506.25 705,131.25 705,131.25 2,815,262.50 06/15/2031 1,335,000 5.000% 738,506.25 2,073,506.25 2,812,012.50 06/15/2033 1,475,000 5.000% 738,506.25 2,073,506.25 2,812,012.50 06/15/2033 1,475,000 5.000% 633,131.25 2,110,131.25 2,815,262.50 06/15/2034 1,550,000 5.000% 633,131.25 2,110,131.25 2,815,262.50 06/15/2035 1,625,000 5.000% 633,131.25 2,110,131.25 2,815,262.50 06/15/2035 1,625,000 5.000% 633,131.25 2,110,131.25 2,815,262.50 06/15/2035 1,625,000 5.000% 633,131.25 2,183,131.25 2,815,262.50 06/15/2035 1,625,000 5.000% 633,131.25 2,183,131.25 2,815,262.50 06/15/2035 1,625,000 5.125% 553,756.25 2,258,756.25 2,815,012.50 06/15/2035 1,625,000 5.125% 553,756.25 2,258,756.25 2,815,131.26 06/15/2035 1,625,000 5.125% 553,756.25 2,258,756.25 2,815,131.26 06/15/2035 1,256,000 5.125% 364,900.00 364,900.00 364,900.00 364,900.00 364,900.00 364,900.00 364, | | 000 000 | 4.0000/ | | | 0.040.040.50 |
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| 06/15/2023 930,000 4.000% 941,356.25 1,871,356.25 2,812,712.50 06/15/2024 970,000 4.000% 922,756.25 922,756.25 2,815,512.50 06/15/2025 1,005,000 4.000% 932,566.25 1,892,756.25 2,815,512.50 06/15/2026 1,005,000 4.000% 903,356.25 19.093,356.25 2 12/15/2026 1,045,000 5.000% 883,256.25 1,908,356.25 2,811,712.50 06/15/2027 1,100,000 5.000% 887,131.25 857,131.25 2,814,262.50 06/15/2027 1,100,000 5.000% 857,131.25 857,131.25 2,814,262.50 06/15/2028 1,155,000 5.000% 829,631.25 829,631.25 1,948,631.25 2,814,262.50 06/15/2029 1,215,000 5.000% 829,631.25 1,948,631.25 2,814,262.50 06/15/2029 1,215,000 5.000% 800,756.25 800,756.25 2,015,762.25 2,814,262.50 06/15/2030 1,275,000 5.000% 770,381.25 707,381.25 2,814,262.50 06/15/2031 1,335,000 5.000% 770,381.25 707,381.25 2,045,381.25 2,815,762.50 06/15/2032 1,405,000 5.000% 738,506.25 2,073,506.25 2,815,762.50 06/15/2032 1,405,000 5.000% 738,506.25 2,073,506.25 2,812,012.50 06/15/2032 1,405,000 5.000% 705,131.25 2,111,01,131.25 2,815,262.50 06/15/2032 1,405,000 5.000% 705,131.25 705,131.25 2,815,262.50 06/15/2033 1,475,000 5.000% 670,006.25 2,145,006.25 2,815,012.50 06/15/2034 1,550,000 5.000% 670,006.25 2,145,006.25 2,815,012.50 06/15/2035 1,625,000 5.000% 670,006.25 2,145,006.25 2,815,012.50 06/15/2036 1,705,000 5.125% 594,381.25 594,381.25 2,813,762.50 06/15/2037 1,795,000 5.125% 510,065.63 5,3766.25 2,813,137.50 06/15/2038 1,885,000 5.125% 510,065.63 2,305,066.63 2,815,131.26 06/15/2039 1,985,000 5.125% 311,471.88 2,501,471.88 2,812,572.00 06/15/2040 2,085,000 5.125% 311,471.88 2,501,471.88 2,812,575.00 06/15/2041 2,190,000 5.125% 311,471.88 2,501,471.88 2,812,575.00 06/15/2043 2,420,000 5.125% 314,471.88 2,501,471.88 2,812,575.00 06/15/2044 2,545,000 5.125% 314,475.00 134,275.00 13 | | 895 000 | 4.000% | , | | 2 813 512 50 |
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| 06/15/2025 1,005,000 4.000% 903,356.25 1,908,356.25 2,811,712.50 06/15/2026 1,045,000 5.000% 883,256.25 1,928,256.25 2,811,512.50 12/15/2027 1,100,000 5.000% 857,131.25 1,928,256.25 2,811,512.50 06/15/2028 1,155,000 5.000% 857,131.25 1,957,131.25 2,814,262.50 06/15/2028 1,155,000 5.000% 829,631.25 1,984,631.25 2,814,262.50 06/15/2029 1,215,000 5.000% 800,756.25 800,756.25 2,814,262.50 06/15/2030 1,275,000 5.000% 800,756.25 2,015,756.25 2,816,512.50 06/15/2031 1,335,000 5.000% 770,381.25 770,381.25 2,815,762.50 06/15/2031 1,335,000 5.000% 738,506.25 2,073,506.25 2,812,012.50 06/15/2032 1,405,000 5.000% 705,131.25 705,131.25 2,815,262.50 06/15/2033 1,475,000 5.000% 703,131.25 2,145,006.25 2,815,012.50 | | 970.000 | 4.000% | | | 2.815.512.50 |
| 06/15/2026 1,045,000 5.000% 883,256.25 1,928,256.25 2,811,512.50 12/15/2027 1,045,000 5.000% 887,131.25 857,131.25 2,814,262.50 12/15/2028 1,155,000 5.000% 829,631.25 829,631.25 2,814,262.50 06/15/2029 1,215,000 5.000% 829,631.25 800,756.25 2,015,756.25 2,814,262.50 06/15/2029 1,215,000 5.000% 800,756.25 800,756.25 2,015,756.25 2,816,512.50 06/15/2030 1,275,000 5.000% 770,381.25 770,381.25 2,815,762.50 06/15/2031 1,335,000 5.000% 738,506.25 2,045,356.25 2,812,012.50 06/15/2032 1,405,000 5.000% 738,506.25 2,73,506.25 2,815,662.50 06/15/2033 1,475,000 5.000% 705,131.25 705,131.25 2,815,262.50 06/15/2033 1,405,000 5.000% 705,131.25 2,145,006.25 2,815,012.50 06/15/2034 1,550,000 5.000% 670,006.25 2,145,006 | | , | | , | | ,, |
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| 12/15/2029 1,215,000 5.000% 800,756.25 2,015,756.25 2,816,512.50 06/15/2030 1,275,000 5.000% 770,381.25 770,381.25 2,815,762.50 06/15/2031 1,275,000 5.000% 738,506.25 738,506.25 2,815,762.50 12/15/2031 1,335,000 5.000% 738,506.25 2,073,506.25 2,812,012.50 06/15/2032 1,405,000 5.000% 705,131.25 705,131.25 2,110,131.25 2,815,662.50 06/15/2033 1,475,000 5.000% 670,006.25 670,006.25 2,815,012.50 06/15/2034 1,550,000 5.000% 633,131.25 2,145,006.25 2,816,262.50 06/15/2035 1,625,000 5.000% 633,131.25 2,183,131.25 2,816,262.50 06/15/2036 1,625,000 5.000% 594,381.25 2,218,381.25 2,813,762.50 06/15/2036 1,625,000 5.125% 553,756.25 553,756.25 2,812,512.50 06/15/2036 1,705,000 5.125% 553,756.25 2,587,56.25 2,812,5 | | 1,155,000 | 5.000% | | , , | 2,814,262.50 |
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| 12/15/2033 1,475,000 5.000% 670,006.25 2,145,006.25 2,815,012.50 06/15/2034 1,550,000 5.000% 633,131.25 2,183,131.25 2,816,262.50 12/15/2035 1,550,000 5.000% 594,381.25 2,219,381.25 2,813,762.50 12/15/2036 1,625,000 5.000% 594,381.25 2,219,381.25 2,813,762.50 06/15/2036 1,705,000 5.125% 553,756.25 553,756.25 2,258,756.25 2,812,512.50 06/15/2037 1,795,000 5.125% 550,756.25 2,258,756.25 2,815,131.26 06/15/2037 1,795,000 5.125% 510,065.63 510,065.63 2,815,131.26 06/15/2038 1,885,000 5.125% 464,068.75 464,068.75 464,068.75 2,349,068.75 2,813,137.50 06/15/2039 1,985,000 5.125% 415,765.63 2,400,765.63 2,816,531.26 06/15/2040 2,085,000 5.125% 364,900.00 2,449,900.00 2,814,800.00 12/15/2041 2,190,000 5.125% 36 | | ,, | | | | ,, |
| 12/15/2034 1,550,000 5.000% 633,131.25 2,183,131.25 2,816,262.50 06/15/2035 1,625,000 5.000% 594,381.25 594,381.25 2,219,381.25 2,813,762.50 06/15/2036 1,705,000 5.125% 553,756.25 2,258,756.25 2,812,512.50 06/15/2037 510,065.63 510,065.63 510,065.63 2,305,065.63 2,815,131.26 06/15/2038 1,795,000 5.125% 510,065.63 2,305,065.63 2,815,131.26 06/15/2038 1,885,000 5.125% 464,068.75 464,068.75 2,813,137.50 06/15/2039 1,985,000 5.125% 415,765.63 415,765.63 2,816,531.26 06/15/2040 2,085,000 5.125% 415,765.63 2,400,765.63 2,816,531.26 06/15/2040 364,900.00 364,900.00 364,900.00 2,814,800.00 06/15/2041 2,190,000 5.125% 364,900.00 2,814,800.00 06/15/2042 2,305,000 5.125% 311,471.88 2,501,471.88 2,812,943.76 12/ | 12/15/2033 | 1,475,000 | 5.000% | | | 2,815,012.50 |
| 06/15/2035 594,381.25 594,381.25 2,439,381.25 2,813,762.50 12/15/2036 1,625,000 5.000% 594,381.25 2,219,381.25 2,813,762.50 06/15/2036 1,705,000 5.125% 553,756.25 2,258,756.25 2,812,512.50 06/15/2037 1,795,000 5.125% 510,065.63 510,065.63 2,305,065.63 2,815,131.26 06/15/2038 1,885,000 5.125% 510,065.63 2,305,065.63 2,813,137.50 12/15/2038 1,885,000 5.125% 464,068.75 464,068.75 2,813,137.50 06/15/2039 1,985,000 5.125% 415,765.63 2,400,765.63 2,816,531.26 06/15/2040 364,900.00 364,900.00 364,900.00 2,449,900.00 2,814,800.00 12/15/2040 2,085,000 5.125% 364,900.00 2,449,900.00 2,814,800.00 06/15/2041 2,190,000 5.125% 311,471.88 2,501,471.88 2,812,943.76 06/15/2042 2,305,000 5.125% 311,471.88 2,501,471.88 2,812,943.76 | 06/15/2034 | | | 633,131.25 | 633,131.25 | |
| 12/15/2035 1,625,000 5.000% 594,381.25 2,219,381.25 2,813,762.50 06/15/2036 1,705,000 5.125% 553,756.25 553,756.25 2,258,756.25 2,812,512.50 06/15/2037 1,795,000 5.125% 510,065.63 2,305,065.63 2,815,131.26 06/15/2038 1,795,000 5.125% 510,065.63 2,305,065.63 2,815,131.26 06/15/2038 1,885,000 5.125% 464,068.75 464,068.75 2,813,137.50 06/15/2039 1,985,000 5.125% 415,765.63 2,400,765.63 2,816,531.26 06/15/2040 1,985,000 5.125% 415,765.63 2,400,765.63 2,816,531.26 06/15/2040 2,085,000 5.125% 364,900.00 2,449,900.00 2,814,800.00 12/15/2041 2,190,000 5.125% 364,900.00 2,449,900.00 2,814,800.00 06/15/2041 2,190,000 5.125% 311,471.88 311,471.88 2,812,943.76 10/15/2042 2,305,000 5.125% 255,353.13 2,55,353.13 2,5 | 12/15/2034 | 1,550,000 | 5.000% | 633,131.25 | 2,183,131.25 | 2,816,262.50 |
| 06/15/2036 1,705,000 5.125% 553,756.25 2,258,756.25 2,812,512.50 12/15/2037 1,705,000 5.125% 553,756.25 2,258,756.25 2,812,512.50 06/15/2037 1,795,000 5.125% 510,065.63 510,065.63 2,815,131.26 06/15/2038 1,885,000 5.125% 464,068.75 464,068.75 2,349,068.75 2,813,137.50 06/15/2039 1,985,000 5.125% 465,765.63 2,400,765.63 2,816,531.26 06/15/2040 364,900.00 364,900.00 364,900.00 2,814,800.00 12/15/2040 2,085,000 5.125% 364,900.00 2,449,900.00 2,814,800.00 06/15/2041 311,471.88 311,471.88 311,471.88 2,501,471.88 2,812,943.76 06/15/2042 2,305,000 5.125% 311,471.88 2,501,471.88 2,812,943.76 12/15/2042 2,305,000 5.125% 353,531.3 2,550,353.13 2,815,706.26 12/15/2043 2,420,000 5.125% 196,287.50 196,287.50 2,616,287.50 | 06/15/2035 | | | 594,381.25 | 594,381.25 | |
| 12/15/2036 1,705,000 5.125% 553,756.25 2,258,756.25 2,812,512.50 06/15/2037 1,795,000 5.125% 510,065.63 510,065.63 2,305,065.63 2,815,131.26 06/15/2038 1,885,000 5.125% 464,068.75 2,349,068.75 2,813,137.50 12/15/2039 1,885,000 5.125% 464,068.75 2,349,068.75 2,813,137.50 06/15/2039 1,985,000 5.125% 415,765.63 2,400,765.63 2,816,531.26 06/15/2040 364,900.00 364,900.00 364,900.00 2,849,900.00 2,814,800.00 06/15/2041 2,190,000 5.125% 364,900.00 2,449,900.00 2,814,800.00 06/15/2041 2,190,000 5.125% 311,471.88 311,471.88 2,812,943.76 06/15/2042 2,305,000 5.125% 311,471.88 2,501,471.88 2,812,943.76 06/15/2042 2,305,000 5.125% 255,353.13 2,560,353.13 2,815,706.26 12/15/2043 2,420,000 5.125% 196,287.50 2,616,287.50 | | 1,625,000 | 5.000% | | | 2,813,762.50 |
| 06/15/2037 510,065.63 510,065.63 2,305,065.63 2,815,131.26 12/15/2038 1,795,000 5.125% 510,065.63 2,305,065.63 2,815,131.26 06/15/2038 1,885,000 5.125% 464,068.75 464,068.75 2,349,068.75 2,813,137.50 06/15/2039 1,985,000 5.125% 415,765.63 415,765.63 2,816,531.26 06/15/2040 364,900.00 364,900.00 364,900.00 2,449,900.00 2,814,800.00 12/15/2040 2,085,000 5.125% 364,900.00 2,449,900.00 2,814,800.00 06/15/2041 2,190,000 5.125% 311,471.88 311,471.88 2,812,943.76 06/15/2042 2,305,000 5.125% 311,471.88 2,501,471.88 2,812,943.76 06/15/2042 2,305,000 5.125% 353,353.13 2,550,353.13 2,815,706.26 12/15/2043 2,420,000 5.125% 196,287.50 196,287.50 2,812,575.00 12/15/2044 2,545,000 5.125% 196,287.50 2,616,287.50 2,812,575.00 | | . ==== | = 40=0/ | | | 0040 = 40 = 0 |
| 12/15/2037 1,795,000 5.125% 510,065.63 2,305,065.63 2,815,131.26 06/15/2038 1,885,000 5.125% 464,068.75 464,068.75 2,349,068.75 2,813,137.50 06/15/2039 1,985,000 5.125% 415,765.63 2,400,765.63 2,816,531.26 06/15/2040 364,900.00 364,900.00 364,900.00 2,814,800.00 12/15/2040 2,085,000 5.125% 364,900.00 2,449,900.00 2,814,800.00 06/15/2041 311,471.88 311,471.88 311,471.88 2,501,471.88 2,812,943.76 06/15/2042 2,305,000 5.125% 353,533.13 2,55,353.13 255,353.13 2,815,706.26 06/15/2042 2,305,000 5.125% 255,353.13 2,560,353.13 2,815,706.26 06/15/2043 196,287.50 196,287.50 196,287.50 2,812,575.00 12/15/2044 2,420,000 5.125% 196,287.50 2,616,287.50 2,812,575.00 06/15/2044 134,275.00 134,275.00 2,679,275.00 2,813,550.00 | | 1,705,000 | 5.125% | | , , | 2,812,512.50 |
| 06/15/2038 464,068.75 464,068.75 2,349,068.75 2,813,137.50 12/15/2039 1,885,000 5.125% 464,068.75 2,349,068.75 2,813,137.50 06/15/2039 1,985,000 5.125% 415,765.63 2,400,765.63 2,816,531.26 06/15/2040 2,085,000 5.125% 364,900.00 364,900.00 2,814,800.00 06/15/2041 311,471.88 311,471.88 311,471.88 2,812,943.76 06/15/2042 2,305,000 5.125% 311,471.88 2,501,471.88 2,812,943.76 06/15/2042 2,305,000 5.125% 255,353.13 2,550,353.13 2,815,706.26 06/15/2043 12/15/2043 2,420,000 5.125% 196,287.50 196,287.50 2,812,575.00 12/15/2044 2,545,000 5.125% 196,287.50 2,616,287.50 2,812,575.00 12/15/2044 2,545,000 5.125% 134,275.00 2,679,275.00 2,813,550.00 06/15/2044 69,059.38 69,059.38 69,059.38 2,764,059.38 2,833,118.76 | | 1 705 000 | E 10E0/ | | | 2 24E 424 26 |
| 12/15/2038 1,885,000 5.125% 464,068.75 2,349,068.75 2,813,137.50 06/15/2039 1,985,000 5.125% 415,765.63 415,765.63 2,400,765.63 2,816,531.26 06/15/2040 364,900.00 364,900.00 364,900.00 2,449,900.00 2,814,800.00 06/15/2041 311,471.88 311,471.88 311,471.88 2,501,471.88 2,812,943.76 06/15/2042 2,305,000 5.125% 311,471.88 2,501,471.88 2,812,943.76 06/15/2042 2,305,000 5.125% 255,353.13 255,353.13 2,815,706.26 06/15/2043 12/15/2043 2,420,000 5.125% 196,287.50 196,287.50 2,812,575.00 12/15/2044 2,545,000 5.125% 196,287.50 2,616,287.50 2,812,575.00 06/15/2044 134,275.00 134,275.00 2,679,275.00 2,813,550.00 06/15/2045 69,059.38 69,059.38 2,764,059.38 2,833,118.76 | | 1,795,000 | 5.125% | , | | 2,010,131.26 |
| 06/15/2039 415,765.63 415,765.63 2,400,765.63 2,816,531.26 12/15/2040 364,900.00 364,900.00 364,900.00 2,449,900.00 2,816,531.26 06/15/2040 2,085,000 5.125% 364,900.00 2,449,900.00 2,814,800.00 06/15/2041 311,471.88 311,471.88 311,471.88 2,812,943.76 06/15/2042 2,305,000 5.125% 311,471.88 2,501,471.88 2,812,943.76 06/15/2042 2,305,000 5.125% 255,353.13 2,550,353.13 2,815,706.26 06/15/2043 196,287.50 196,287.50 196,287.50 196,287.50 2,812,575.00 12/15/2043 2,420,000 5.125% 196,287.50 2,616,287.50 2,812,575.00 06/15/2044 134,275.00 134,275.00 134,275.00 2,813,550.00 06/15/2045 69,059.38 69,059.38 2,764,059.38 2,833,118.76 12/15/2045 2,695,000 5.125% 69,059.38 2,764,059.38 2,833,118.76 | | 1 885 000 | 5 125% | | | 2 813 137 50 |
| 12/15/2039 1,985,000 5.125% 415,765.63 2,400,765.63 2,816,531.26 06/15/2040 2,085,000 5.125% 364,900.00 364,900.00 2,814,800.00 06/15/2041 2,190,000 5.125% 311,471.88 311,471.88 2,812,943.76 06/15/2042 255,353.13 255,353.13 255,353.13 2,815,706.26 06/15/2042 196,287.50 196,287.50 196,287.50 2,812,975.00 12/15/2043 2,420,000 5.125% 196,287.50 2,616,287.50 2,812,575.00 06/15/2044 134,275.00 134,275.00 134,275.00 2,813,550.00 06/15/2044 2,545,000 5.125% 134,275.00 2,679,275.00 2,813,550.00 06/15/2045 69,059.38 69,059.38 2,764,059.38 2,833,118.76 | | 1,000,000 | 0.12070 | | | 2,010,107.00 |
| 06/15/2040 364,900.00 364,900.00 2,449,900.00 2,814,800.00 12/15/2040 2,085,000 5.125% 364,900.00 2,449,900.00 2,814,800.00 06/15/2041 311,471.88 311,471.88 311,471.88 2,501,471.88 2,812,943.76 06/15/2042 2,305,000 5.125% 255,353.13 2,550,353.13 2,812,943.76 12/15/2043 2,305,000 5.125% 255,353.13 2,560,353.13 2,815,706.26 12/15/2043 2,420,000 5.125% 196,287.50 196,287.50 2,812,575.00 06/15/2044 134,275.00 134,275.00 134,275.00 134,275.00 2,813,550.00 12/15/2044 2,545,000 5.125% 134,275.00 2,695,038 69,059.38 69,059.38 2,764,059.38 2,833,118.76 | | 1.985 000 | 5.125% | | | 2.816 531 26 |
| 12/15/2040 2,085,000 5.125% 364,900.00 2,449,900.00 2,814,800.00 06/15/2041 311,471.88 311,471.88 311,471.88 2,812,943.76 12/15/2042 2,305,000 5.125% 255,353.13 255,353.13 2,812,943.76 12/15/2043 2,305,000 5.125% 255,353.13 2,560,353.13 2,815,706.26 12/15/2043 2,420,000 5.125% 196,287.50 196,287.50 2,812,575.00 06/15/2044 134,275.00 134,275.00 134,275.00 134,275.00 2,813,550.00 12/15/2044 2,545,000 5.125% 134,275.00 2,679,275.00 2,813,550.00 06/15/2045 69,059.38 69,059.38 69,059.38 2,764,059.38 2,833,118.76 | | .,==0,000 | 22070 | , | | _, , |
| 06/15/2041 311,471.88 311,471.88 2,1471.88 2,812,943.76 12/15/2042 2,305,000 5.125% 255,353.13 2,55,353.13 2,812,943.76 12/15/2042 2,305,000 5.125% 255,353.13 2,560,353.13 2,815,706.26 06/15/2043 196,287.50 196,287.50 196,287.50 2,812,575.00 12/15/2043 2,420,000 5.125% 196,287.50 2,616,287.50 2,812,575.00 06/15/2044 134,275.00 134,275.00 134,275.00 2,813,550.00 06/15/2045 69,059.38 69,059.38 69,059.38 2,764,059.38 2,833,118.76 | | 2,085,000 | 5.125% | | | 2,814,800.00 |
| 12/15/2041 2,190,000 5.125% 311,471.88 2,501,471.88 2,812,943.76 06/15/2042 255,353.13 255,353.13 255,353.13 2,560,353.13 2,815,706.26 06/15/2043 196,287.50 196,287.50 196,287.50 2,616,287.50 2,812,975.00 12/15/2043 2,420,000 5.125% 196,287.50 2,616,287.50 2,812,575.00 06/15/2044 134,275.00 134,275.00 134,275.00 2,813,550.00 06/15/2045 69,059.38 69,059.38 69,059.38 2,764,059.38 2,833,118.76 12/15/2045 2,695,000 5.125% 69,059.38 2,764,059.38 2,833,118.76 | | | | | | |
| 12/15/2042 2,305,000 5.125% 255,353.13 2,560,353.13 2,815,706.26 06/15/2043 196,287.50 196,287.50 196,287.50 2,812,575.00 12/15/2043 2,420,000 5.125% 196,287.50 2,616,287.50 2,812,575.00 06/15/2044 134,275.00 134,275.00 134,275.00 2,679,275.00 2,813,550.00 06/15/2045 69,059.38 69,059.38 69,059.38 2,833,118.76 12/15/2045 2,695,000 5.125% 69,059.38 2,764,059.38 2,833,118.76 | 12/15/2041 | 2,190,000 | 5.125% | | 2,501,471.88 | 2,812,943.76 |
| 06/15/2043 196,287.50 196,287.50 196,287.50 12/15/2043 2,420,000 5.125% 196,287.50 2,616,287.50 2,812,575.00 06/15/2044 134,275.00 134,275.00 134,275.00 2,679,275.00 2,813,550.00 06/15/2045 69,059.38 69,059.38 69,059.38 2,764,059.38 2,833,118.76 | | | | , | | |
| 12/15/2043 2,420,000 5.125% 196,287.50 2,616,287.50 2,812,575.00 06/15/2044 134,275.00 134,275.00 134,275.00 2,679,275.00 2,813,550.00 12/15/2044 2,545,000 5.125% 134,275.00 2,679,275.00 2,813,550.00 06/15/2045 69,059.38 69,059.38 69,059.38 2,764,059.38 2,833,118.76 | | 2,305,000 | 5.125% | | | 2,815,706.26 |
| 06/15/2044 134,275.00 134,275.00 12/15/2044 2,545,000 5.125% 134,275.00 2,679,275.00 2,813,550.00 06/15/2045 69,059.38 69,059.38 69,059.38 2,764,059.38 2,833,118.76 | | 0.40 | _ , | , | | |
| 12/15/2044 2,545,000 5.125% 134,275.00 2,679,275.00 2,813,550.00 06/15/2045 69,059.38 69,059.38 69,059.38 2,764,059.38 2,833,118.76 | | 2,420,000 | 5.125% | | | 2,812,575.00 |
| 06/15/2045 69,059.38 69,059.38 12/15/2045 2,695,000 5.125% 69,059.38 2,764,059.38 2,833,118.76 | | 2 545 000 | E 40E0/ | | | 0.040 EE0.00 |
| 12/15/2045 2,695,000 5.125% 69,059.38 2,764,059.38 2,833,118.76 | | ∠,545,000 | 5.125% | , | | ∠,013,550.00 |
| 43,080,000 42,543,884.18 85,623,884.18 85,623,884.18 | | 2,695,000 | 5.125% | | , | 2,833,118.76 |
| | | 43,080,000 | | 42,543,884.18 | 85,623,884.18 | 85,623,884.18 |

Note: ** Indicates varying coupon amounts. See 'Bond Pricing' schedule.

BOND DEBT SERVICE



DIRECTOR OF THE STATE OF NEVADA DEPARTMENT OF BUSINESS AND INDUSTRY CHARTER SCHOOL LEASE REVENUE BONDS, SERIES 2015A & SERIES 2015B (FEDERALLY TAXABLE) (SOMERSET ACADEMY)

Assumes 'BB' Rating, NBQ, 30-Year Term, 12/15/25 Par Call FINAL PRICING

Dated Date 04/16/2015 Delivery Date 04/16/2015

| Period Ending | Principal | Coupon | Interest | Debt Service |
|------------------|------------|--------|---------------|---------------|
| 12/15/2015 | | | 1,393,477.88 | 1,393,477.88 |
| 12/15/2016 | 505,000 | ** % | 2,098,962.50 | 2,603,962.50 |
| 12/15/2017 | 735,000 | 4.000% | 2,077,912.50 | 2,812,912.50 |
| 12/15/2018 | 765,000 | 4.000% | 2,048,512.50 | 2,813,512.50 |
| 12/15/2019 | 795,000 | 4.000% | 2,017,912.50 | 2,812,912.50 |
| 12/15/2020 | 830,000 | 4.000% | 1,986,112.50 | 2,816,112.50 |
| 12/15/2021 | 860,000 | 4.000% | 1,952,912.50 | 2,812,912.50 |
| 12/15/2022 | 895,000 | 4.000% | 1,918,512.50 | 2,813,512.50 |
| 12/15/2023 | 930,000 | 4.000% | 1,882,712.50 | 2,812,712.50 |
| 12/15/2024 | 970,000 | 4.000% | 1,845,512.50 | 2,815,512.50 |
| 12/15/2025 | 1,005,000 | 4.000% | 1,806,712.50 | 2,811,712.50 |
| 12/15/2026 | 1,045,000 | 5.000% | 1,766,512.50 | 2,811,512.50 |
| 12/15/2027 | 1,100,000 | 5.000% | 1,714,262.50 | 2,814,262.50 |
| 12/15/2028 | 1,155,000 | 5.000% | 1,659,262.50 | 2,814,262.50 |
| 12/15/2029 | 1,215,000 | 5.000% | 1,601,512.50 | 2,816,512.50 |
| 12/15/2030 | 1,275,000 | 5.000% | 1,540,762.50 | 2,815,762.50 |
| 12/15/2031 | 1,335,000 | 5.000% | 1,477,012.50 | 2,812,012.50 |
| 12/15/2032 | 1,405,000 | 5.000% | 1,410,262.50 | 2,815,262.50 |
| 12/15/2033 | 1,475,000 | 5.000% | 1,340,012.50 | 2,815,012.50 |
| 12/15/2034 | 1,550,000 | 5.000% | 1,266,262.50 | 2,816,262.50 |
| 12/15/2035 | 1,625,000 | 5.000% | 1,188,762.50 | 2,813,762.50 |
| 12/15/2036 | 1,705,000 | 5.125% | 1,107,512.50 | 2,812,512.50 |
| 12/15/2037 | 1,795,000 | 5.125% | 1,020,131.26 | 2,815,131.26 |
| 12/15/2038 | 1,885,000 | 5.125% | 928,137.50 | 2,813,137.50 |
| 12/15/2039 | 1,985,000 | 5.125% | 831,531.26 | 2,816,531.26 |
| 12/15/2040 | 2,085,000 | 5.125% | 729,800.00 | 2,814,800.00 |
| 12/15/2041 | 2,190,000 | 5.125% | 622,943.76 | 2,812,943.76 |
| 12/15/2042 | 2,305,000 | 5.125% | 510,706.26 | 2,815,706.26 |
| 12/15/2043 | 2,420,000 | 5.125% | 392,575.00 | 2,812,575.00 |
| 12/15/2044 | 2,545,000 | 5.125% | 268,550.00 | 2,813,550.00 |
| 12/15/2045 | 2,695,000 | 5.125% | 138,118.76 | 2,833,118.76 |
| | 43,080,000 | | 42,543,884.18 | 85,623,884.18 |

Note: ** Indicates varying coupon amounts. See 'Bond Pricing' schedule.